

**FY2023**

**CLAUSE 17D      \$175 EXEMPTION AMOUNT**

**WIDOW/WIDOWER**

**OR**

**SENIOR OVER 70**

**TAX EXEMPTION GUIDELINES**

- **Spouse passed away prior to July 1, 2022 (no age requirement for applicant)**
  - **Must own the property as of July 1, 2022 and have not remarried**

**OR**

- **Be 70 as of July 1, 2022**
- **Have owned and occupied the property for at least 5 years**

**ASSET LIMITS ONLY**

**Single Person - \$40,000.00**

**Married Couple - \$55,000.00**

This does not include the value of your home unless you are receiving rental income for any part of it. Assets include second homes, rental property, bank accounts, CD's, IRA's, stocks, bonds, securities, motor vehicles, trailers and any other personal property.

PLEASE NOTE: The Board of Assessors may request copies of the following to complete your application:

- **The latest copies of all your bank account statements, including both checking/savings**
  - **Updated passbooks of all your bank accounts, including CD's**
    - **2021 Year end statements for all CD and IRA Accounts**
  - **Information on second homes or other personal property**
    - **Copy of you 2021 Federal Tax Return**